

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

1st Quarter FINANCIAL RESULTS FOR FY2013

April 1, 2013 to June 30, 2013

(Millions of yen)

	Apr. 1 to Jun. 30, 2013	Apr. 1 to Jun. 30, 2012	Change (%)
Orders Received	102,698	118,897	△13.6
Net Sales	133,781	130,080	2.8
Operating Income (Loss)	6,314	4,185	50.9
Ordinary Income (Loss)	8,607	5,034	71.0
Net Income (Loss)	3,367	1,441	133.7
Net Income (Loss) per Share (Yen)	4.07	1.74	—

	As of Jun. 30, 2013	As of Mar. 31, 2013
Total Assets	711,181	660,397
Net Assets	211,990	207,313
Shareholders' Equity to Total Assets	25.3 %	26.6 %

Note: This consolidated financials results has been prepared in accordance with Japanese accounting standards and Japanese law.

Forecast of Financial Results for FY2013

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Year ending March 31, 2014	660,000	16,000	17,000	7,000

Note: Changes from the most recent consolidated forecast: Yes

Reference: Estimate is based on exchange rate of USD1.00 = JPY95.0

Orders Received by Segment

(Millions of yen)

	Apr. 1 to Jun. 30, 2013	Apr. 1 to Jun. 30, 2012	Difference
Ship & Ocean	37,981 (37.0%)	79,204 (66.6%)	△41,223 (△52.0%)
Machinery	21,601 (21.0%)	16,099 (13.5%)	5,501 (34.2%)
Engineering	37,088 (36.1%)	18,283 (15.4%)	18,804 (102.8%)
Others	6,028 (5.9%)	5,308 (4.5%)	719 (13.5%)
Total	102,698 (100.0%)	118,897 (100.0%)	△16,198 (△13.6%)

Sales by Segment

(Millions of yen)

	Apr. 1 to Jun. 30, 2013	Apr. 1 to Jun. 30, 2012	Difference
Ship & Ocean	82,507 (61.7%)	80,801 (62.1%)	1,705 (2.1%)
Machinery	28,361 (21.2%)	30,657 (23.6%)	△2,296 (△7.5%)
Engineering	17,570 (13.1%)	13,613 (10.5%)	3,956 (29.1%)
Others	5,341 (4.0%)	5,006 (3.8%)	335 (6.7%)
Total	133,781 (100.0%)	130,080 (100.0%)	3,701 (2.8%)

Operating Income (Loss) by Segment

(Millions of yen)

	Apr. 1 to Jun. 30, 2013	Apr. 1 to Jun. 30, 2012	Difference
Ship & Ocean	4,911	3,222	1,689
Machinery	1,646	1,380	266
Engineering	13	△338	352
Others	△257	△78	△179
Adjustment	—	—	—
Total	6,314	4,185	2,128