

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

3rd Quarter FINANCIAL RESULTS FOR FY2013

From April 1, 2013 to December 31, 2013

(Millions of yen)

	From Apr. 1, to Dec. 31, 2013	From Apr. 1, to Dec. 31, 2012	Change (%)
New Orders Received	533,390	285,851	86.6
Net Sales	441,275	404,013	9.2
Operating Income	17,261	19,089	(9.6)
Ordinary Income	22,444	18,754	19.7
Net Income	10,507	8,306	26.5
Net Income per Share (Yen)	12.70	10.03	—

	As of Dec. 31, 2013	As of Mar. 31, 2013
Total Assets	702,080	660,397
Net Assets	228,879	207,313
Shareholders' Equity to Total Assets	27.5%	26.6%

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

Forecast of Financial Results for FY2013

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Year ending March 31, 2014	680,000	16,000	17,000	7,000

Reference: Estimate is based on exchange rate of USD1.00 = JPY95.0

New Orders by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2013	From Apr. 1, to Dec. 31, 2012	Difference
Ship & Ocean	317,640 59.5%	130,975 45.8%	186,664 142.5%
Machinery	69,854 13.1%	67,921 23.8%	1,933 2.8%
Engineering	122,080 22.9%	69,736 24.4%	52,344 75.1%
Others	23,814 4.5%	17,218 6.0%	6,596 38.3%
Total	533,390 100.0%	285,851 100.0%	247,538 86.6%

Net Sales by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2013	From Apr. 1, to Dec. 31, 2012	Difference
Ship & Ocean	249,917 56.6%	233,552 57.8%	16,365 7.0%
Machinery	101,353 23.0%	106,807 26.5%	(5,453) (5.1%)
Engineering	71,198 16.1%	45,799 11.3%	25,398 55.5%
Others	18,805 4.3%	17,854 4.4%	951 5.3%
Total	441,275 100.0%	404,013 100.0%	37,262 9.2%

Operating Income (Loss) by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2013	From Apr. 1, to Dec. 31, 2012	Difference
Ship & Ocean	9,588	9,571	16
Machinery	7,508	9,590	(2,081)
Engineering	(954)	(352)	(602)
Others	1,118	279	839
Total	17,261	19,089	(1,828)