

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

3rd Quarter FINANCIAL RESULTS FOR FY2015

From April 1, 2015 to December 31, 2015

(Millions of yen)

	From Apr. 1, to Dec. 31, 2014	From Apr. 1, to Dec. 31, 2015	Change (%)
New Orders Received	382,366	417,216	9.1
Net Sales	557,934	587,587	5.3
Operating Income	10,364	4,845	(53.3)
Ordinary Income	11,580	6,362	(45.1)
Profit Attributable to Owners of Parent	9,248	2,475	(73.2)
Earnings per Share (Yen)	11.34	3.06	—

	As of Mar. 31, 2015	As of Dec. 31, 2015
Total Assets	1,074,563	1,113,280
Net Assets	347,305	345,077
Shareholders' Equity to Total Assets	22.0%	21.2%

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

Forecast of Financial Results for FY2015

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent
Year ending March 31, 2016	810,000	12,000	15,000	6,000

Note: Changes from the most recent consolidated forecast: Yes

Reference: Estimate is based on exchange rate of USD1.00 = JPY115.0

New Orders by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2014	From Apr. 1, to Dec. 31, 2015	Difference
Ship & Ocean	149,110 39.0%	223,672 53.6%	74,562 50.0%
Machinery	118,416 31.0%	79,808 19.1%	(38,607) (32.6%)
Engineering	87,209 22.8%	85,642 20.5%	(1,566) (1.8%)
Others	27,630 7.2%	28,093 6.8%	462 1.7%
Total	382,366 100.0%	417,216 100.0%	34,850 9.1%

Net Sales by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2014	From Apr. 1, to Dec. 31, 2015	Difference
Ship & Ocean	333,165 59.7%	324,109 55.1%	(9,056) (2.7%)
Machinery	115,228 20.7%	123,199 21.0%	7,970 6.9%
Engineering	82,290 14.7%	113,402 19.3%	31,112 37.8%
Others	27,249 4.9%	26,875 4.6%	(374) (1.4%)
Total	557,934 100.0%	587,587 100.0%	29,653 5.3%

Operating Income (Loss) by Segment

(Millions of yen)

	From Apr. 1, to Dec. 31, 2014	From Apr. 1, to Dec. 31, 2015	Difference
Ship & Ocean	4,207	(11,293)	(15,500)
Machinery	7,483	10,616	3,133
Engineering	(3,838)	3,564	7,402
Others	2,511	1,957	(554)
Total	10,364	4,845	(5,519)