

Mitsui Engineering & Shipbuilding Co., Ltd. and its Consolidated Subsidiaries

FINANCIAL RESULTS FOR FY2016

From April 1, 2016 to June 30, 2016

(Millions of yen)

	From Apr. 1, to Jun. 30, 2015	From Apr. 1, to Jun. 30, 2016	Change (%)
New Orders Received	125,451	111,386	(11.2)
Net Sales	182,258	162,926	(10.6)
Operating Income	120	(128)	—
Ordinary Income	1,789	1,731	(3.2)
Net Income	(1,543)	(456)	—
Net Income per Share (Yen)	(1.91)	(0.57)	—

brackets () represents negative amount

	As of Mar. 31, 2016	As of Jun. 30, 2016
Total Assets	1,094,042	1,043,763
Net Assets	343,853	326,932
Shareholders' Equity to Total Assets	21.5%	21.1%

Note: This consolidated financial results has been prepared in accordance with Japanese accounting standards and Japanese law.

Forecast of Financial Results for FY2016

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Net Income
Year ending March 31, 2017	750,000	18,000	23,000	19,000

Note: Changes from the most recent consolidated forecast: Yes

Reference: Estimate is based on exchange rate of USD1.00 = JPY110.0

New Orders by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2015	From Apr. 1, to Jun. 30, 2016	Difference
Ship & Ocean	47,729 38.0%	32,361 29.0%	(15,368) (32.2%)
Machinery	31,466 25.1%	31,407 28.2%	(58) (0.2%)
Engineering	37,140 29.6%	37,296 33.5%	155 0.4%
Others	9,114 7.3%	10,321 9.3%	1,206 13.2%
Total	125,451 100.0%	111,386 100.0%	(14,065) (11.2%)

Net Sales by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2015	From Apr. 1, to Jun. 30, 2016	Difference
Ship & Ocean	101,396 55.6%	79,596 48.8%	(21,800) (21.5%)
Machinery	42,547 23.3%	38,587 23.7%	(3,960) (9.3%)
Engineering	29,629 16.3%	36,144 22.2%	6,515 22.0%
Others	8,685 4.8%	8,598 5.3%	(87) (1.0%)
Total	182,258 100.0%	162,926 100.0%	(19,331) (10.6%)

Operating Income (Loss) by Segment

(Millions of yen)

	From Apr. 1, to Jun. 30, 2015	From Apr. 1, to Jun. 30, 2016	Difference
Ship & Ocean	(1,458)	(4,425)	(2,966)
Machinery	3,650	1,406	(2,244)
Engineering	(2,679)	2,561	5,241
Others	608	328	(280)
Total	120	(128)	(249)